

# NORTHWEST AND ALASKA IRONWORKERS TRUST FUNDS

PLEASE PRINT

## ENROLLMENT FORM/BENEFICIARY DESIGNATION FORM

F15

Local Union Number \_\_\_\_\_  New Member  Address Change  Change/Add Dependent(s)  Change Beneficiary  
 If adding a spouse or a child you must provide a copy of the Birth and/or Marriage Certificate. If removing a spouse, provide a copy of your divorce decree.

NAME (Last, First, Middle Initial)	SOCIAL SECURITY NUMBER	SEX	BIRTHDATE (Mo/Day/Year)	RELATIONSHIP to SUBSCRIBER	Check if Step, Foster or Adopted Child
Member				Self	
Mailing Address (Street or PO Box, City, State, Zip Code)				Phone Number ( )	
Spouse				Date of Marriage	
Eligible Dependents (see back for definition)					

1. Are you, your spouse, or other dependents covered by any other group medical, dental or vision plan including Medicare?  Yes  No If "yes", please provide the information below. If covered by Medicare, a copy of your Medicare ID card must be on file with the Administration Office. List additional coverages on reverse of form.

Name of Person with Other Coverage \_\_\_\_\_ Soc. Sec. Number \_\_\_\_\_ Policy or I.D. Number \_\_\_\_\_

Name and Address of other Insurance Company \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

2. Insurance Covers:  Subscriber  Spouse  Children      3. Coverage includes:  Medical  Dental  Vision

**BENEFICIARY DESIGNATION** - You may name anyone as your Beneficiary to receive benefits from the Trust funds. However, if you have been legally married for one year as of your date of death, your surviving spouse will receive any Retirement and/or Annuity benefits payable. In community property states (Washington, Idaho), your surviving spouse is also entitled to any community property interest in the Vacation and/or Health and Security benefits. **You must indicate your choice of beneficiary below even if you are married and intend for your benefits to be paid to your spouse.**

<p><b>ALASKA RETIREMENT PLAN – Death Benefit</b></p> <p>Beneficiary Name: _____  <span style="margin-left: 40px;"><i>Last</i></span> <span style="margin-left: 150px;"><i>First</i></span></p> <p>Beneficiary Address: _____  <span style="margin-left: 40px;"><i>Street or PO Box</i></span></p> <p>_____  <span style="margin-left: 40px;"><i>City, State, Zip</i></span></p>	<p><b>NORTHWEST RETIREMENT PLAN – Death Benefit</b></p> <p>Beneficiary Name: _____  <span style="margin-left: 40px;"><i>Last</i></span> <span style="margin-left: 150px;"><i>First</i></span></p> <p>Beneficiary Address: _____  <span style="margin-left: 40px;"><i>Street or PO Box</i></span></p> <p>_____  <span style="margin-left: 40px;"><i>City, State, Zip</i></span></p>
<p><b>NORTHWEST/ALASKA ANNUITY PLAN – Death Benefit</b></p> <p>Beneficiary Name: _____  <span style="margin-left: 40px;"><i>Last</i></span> <span style="margin-left: 150px;"><i>First</i></span></p> <p>Beneficiary Address: _____  <span style="margin-left: 40px;"><i>Street or PO Box</i></span></p> <p>_____  <span style="margin-left: 40px;"><i>City, State, Zip</i></span></p>	<p><b>NORTHWEST VACATION PLAN – Death Benefit</b></p> <p>Beneficiary Name: _____  <span style="margin-left: 40px;"><i>Last</i></span> <span style="margin-left: 150px;"><i>First</i></span></p> <p>Beneficiary Address: _____  <span style="margin-left: 40px;"><i>Street or PO Box</i></span></p> <p>_____  <span style="margin-left: 40px;"><i>City, State, Zip</i></span></p>
<p><b>NORTHWEST/ALASKA HEALTH &amp; SECURITY – Life Insurance</b></p> <p>Beneficiary Name: _____  <span style="margin-left: 40px;"><i>Last</i></span> <span style="margin-left: 150px;"><i>First</i></span></p> <p>Beneficiary Address: _____  <span style="margin-left: 40px;"><i>Street or PO Box</i></span></p> <p>_____  <span style="margin-left: 40px;"><i>City, State, Zip</i></span></p>	<p><b>MEMBER SIGNATURE</b> – I hereby certify that the above information is true, correct and complete to the best of my knowledge and supersedes any beneficiary designation signed prior to the date shown below.</p> <p>_____                      Participant Signature (must be signed by participating member)</p> <p>Date: _____</p>

RETURN A COPY TO THE ADMINISTRATION OFFICE: P.O. BOX 34203 – SEATTLE, WA 98124-1203  
 RETAIN A COPY FOR YOUR RECORDS

## HEALTH AND SECURITY PLAN DEFINITION OF ELIGIBLE DEPENDENT

Your eligible dependents are covered whenever you are covered. Eligible dependents are your:

- Spouse (including your legally separated spouse).
- Son, daughter, stepchild, adopted child, child placed with you for adoption, who is under the age of 26.  
**Note:** dependent children who have health plan coverage available through their own employer, or their spouse's employer, regardless of whether they enroll in that coverage, are not considered eligible dependents.

**Refer to your Plan booklet for more detailed dependent eligibility information.**

**List additional separate coverage below:**

Name of Person with Other Coverage	Soc. Sec. No.	Policy or I.D. Number		
Name and Address of other Insurance Company	City	State	Zip	
Insurance covers: <input type="checkbox"/> Subscriber <input type="checkbox"/> Spouse <input type="checkbox"/> Children		3. Coverage includes: <input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Vision		
Name of Person with Other Coverage	Soc. Sec. No.	Policy or I.D. Number		
Name and Address of other Insurance Company	City	State	Zip	
Insurance covers: <input type="checkbox"/> Subscriber <input type="checkbox"/> Spouse <input type="checkbox"/> Children		3. Coverage includes: <input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Vision		